



YEAH 101 INTRODUCTION / OVERVIEW

17th Annual NAYEN Conference

Cincinnati, Ohio

Thursday, February 25, 2016

AGENDA

- What is Rotary YEAH?
- Who uses Rotary YEAH?
- Features of the Hub
- Features of the YEO Portal
- Online Application Processes
- External Integrations
- Conference Sessions
- Questions?



WHAT IS ROTARY YEAH!

- Acronym: **Y**outh **E**xchange **A**dministration **H**ub
- Components
 - The Hub – Online Program Management Tool
 - YEO Portal – Your Program in Your Pocket
 - Online Applications and Reporting
 - External Integrations
 - Scheduled Reminders



WHO USES ROTARY YEAH?

- Cowboy Country Rotary Youth Exchange (District 5440)
- Central States Rotary Youth Exchange
- ESSEX - Eastern States Student Exchange
- Empire State Rotary Youth Exchange (New York)
- Rotary Youth Exchange Florida
- Mountain & Plains Rotary Youth Exchange (Colorado District 5470)
- North Star Youth Exchange (Minnesota Districts 5950, 5960)
- Ohio-Erie Youth Exchange
- Rotary District 5190 Youth Exchange (Nevada/California)
- Rotary District 5360 Youth Exchange (Western Canada)
- Rotary District 6650 Youth Exchange (Ohio)
- Rotary District 7080 Youth Exchange (Ontario)
- Rotary District 7090 Youth Exchange (Ontario/New York)
- SCANEX / Rotary YES
- South Carolina Rotary Youth Exchange (Districts 7750, 7770)
- Western States Student Exchange – WESSEX
- Coming soon: Mexico & Brazil



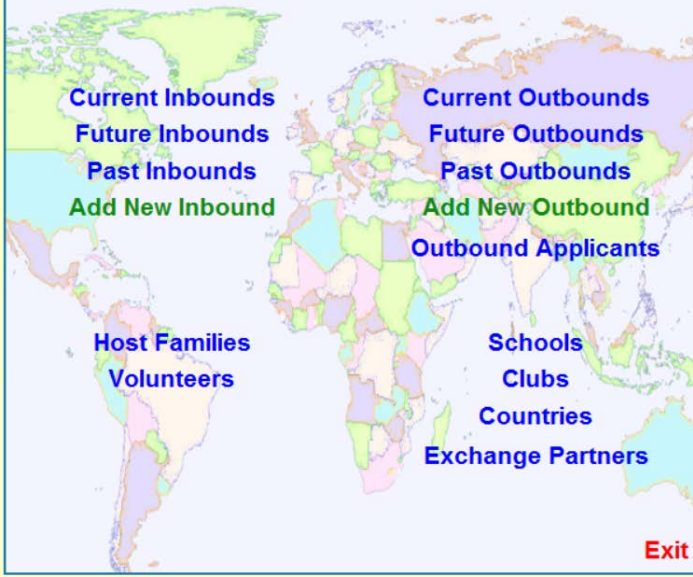
FEATURES OF THE HUB

Rotary Youth Exchange

AI's Program Alerts

- [Merrill, Michael & Elizabeth \(HF D6980\)](#)
 - Follow-Up Visit Overdue
- [McAuley, James & Lisa Raleigh \(HF D6940\)](#)
 - Reference #1 Overdue
- [Siritanachai, Natiton \(Jab\) \(Current IB D6970\)](#)
 - Monthly Counselor Report(s) Overdue
- [Katashima, Risa \(Current IB D6940\)](#)
 - Monthly Counselor Report(s) Overdue
- [Caminal Fathke, Cristina \(Lena\) \(Current IB D6970\)](#)
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YEO Information Utilities Reference Files Administration



Current Inbounds
Future Inbounds
Past Inbounds
Add New Inbound

Current Outbounds
Future Outbounds
Past Outbounds
Add New Outbound
Outbound Applicants

Host Families
Volunteers

Schools
Clubs
Countries
Exchange Partners

Exit


ROTARY
YEAH!
YOUTH EXCHANGE
ADMINISTRATION HUB

Rotary Youth Exchange

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YEO Information Utilities Reference Files Administration



Send E-mail Messages
Send Text Messages
Generate a Report
Export Data to Table
Send Program Links

Document Library
User Preferences
Record Subsets
Export Documents

Club Groups
Applications & Referrals
District Information
User Management

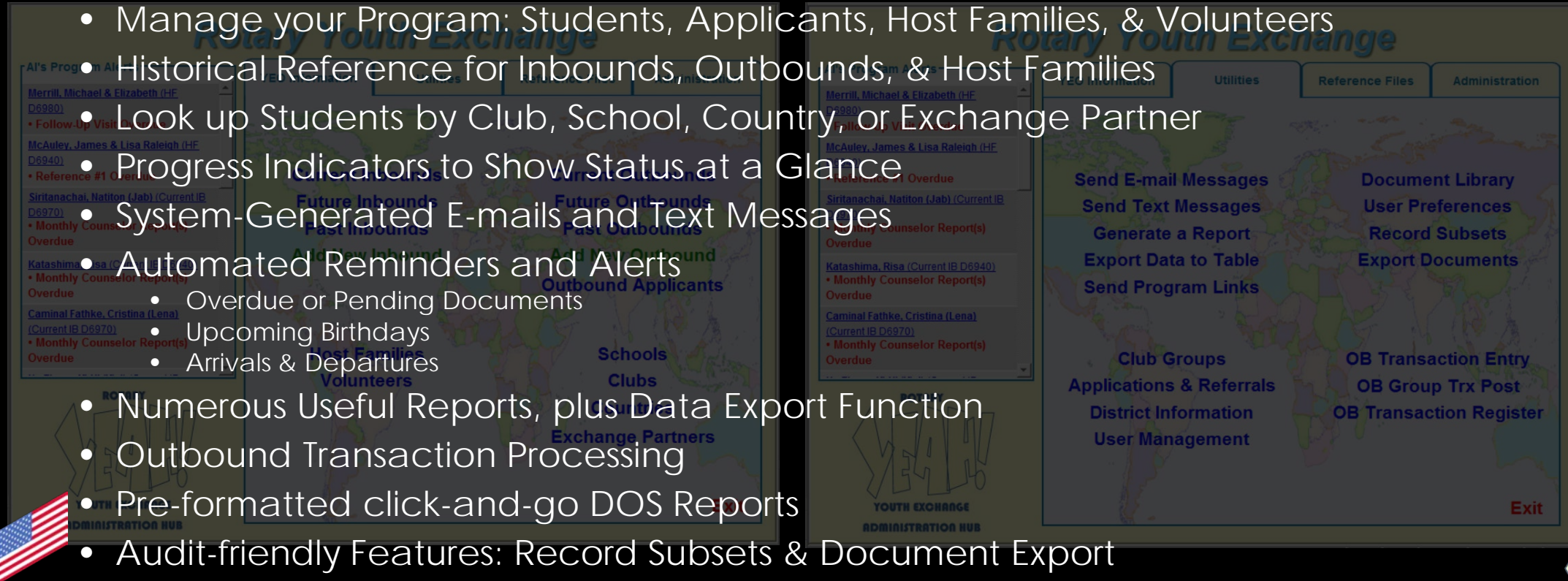
OB Transaction Entry
OB Group Trx Post
OB Transaction Register

Exit

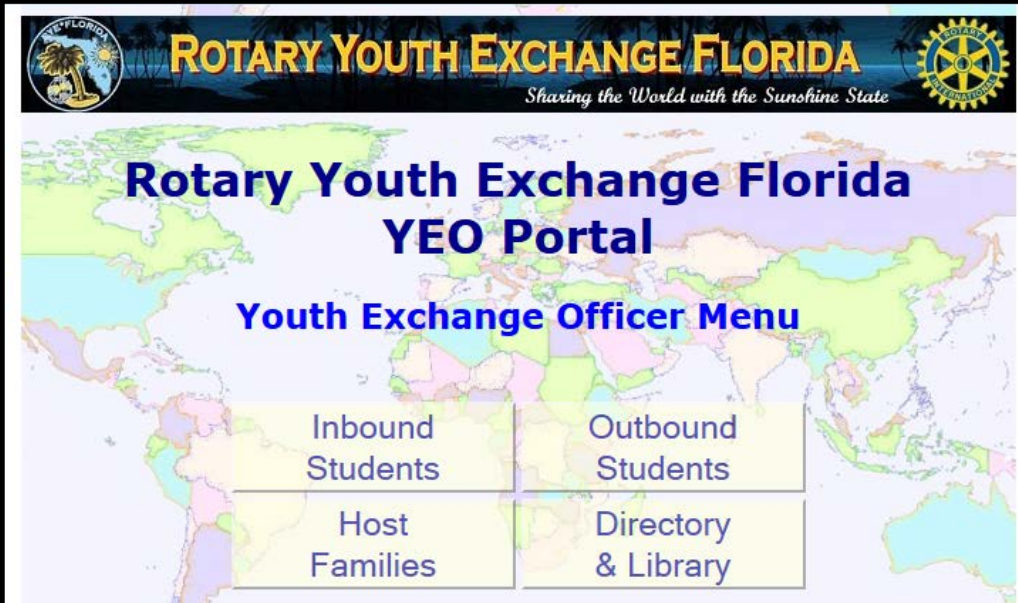
ROTARY
YEAH!
YOUTH EXCHANGE
ADMINISTRATION HUB

FEATURES OF THE HUB

- Manage your Program: Students, Applicants, Host Families, & Volunteers
- Historical Reference for Inbounds, Outbounds, & Host Families
- Look up Students by Club, School, Country, or Exchange Partner
- Progress Indicators to Show Status at a Glance
- System-Generated E-mails and Text Messages
- Automated Reminders and Alerts
 - Overdue or Pending Documents
 - Upcoming Birthdays
 - Arrivals & Departures
- Numerous Useful Reports, plus Data Export Function
- Outbound Transaction Processing
- Pre-formatted click-and-go DOS Reports
- Audit-friendly Features: Record Subsets & Document Export



FEATURES OF THE YEO PORTAL



- Student & Host Family Information
- Organization Directory
- Document Library
- Flight Details & Tracking
- Temporary ID Cards
- Host Family Change Reports
- Monthly Counselor Reports

ONLINE APPLICATION PROCESSES

- Host Family Applications
 - Photo Uploads
 - Reference Follow-up
- Volunteer Applications
 - Reference Follow-up
 - Training/Certification
- Outbound Applications
 - Photo & Letter Uploads
 - Reference Follow-up
 - Document Uploads
 - Build Application Packages



EXTERNAL INTEGRATIONS

- Rotary International
- US Department of State – TrainCaster
- NAYEN Youth Protection Program
- CISI Insurance, RCM&D Insurance
- Intellicorp
- It's Your World Travel, Tzell Youth Exchange Travel



CONFERENCE SESSIONS

- **Thursday afternoon, 1:15-2:45 PM, in Salon HI**
 - YEAH 101: Introduction and Overview (Al Kalter)
 - YEAH 102: Implementation Techniques (Vicki Dilley & Kathleen Overbaugh)
- **Friday afternoon, 3:15-4:45 PM, in Salon HI**
 - YEAH 201 Seminar: Panel Discussion (Norm Samuelson & George Wood)
 - YEAH 202 Lab: Table Workshops (Vicki, Kathleen, Norm, George, Jon Greene, Rick Woods)
- **Saturday morning, 10:30-12:00 PM, in Salon HI**
 - YEAH 400: Advanced Studies (Al Kalter)
- **Saturday afternoon, 1:15-2:45 PM, in Salon HI**
 - YEAH Crystal Ball (Al Kalter & Advisory Committee)



QUESTIONS

