




NAYEN 2015
2nd Plenary Session
February 20, 2015

YOUR ROTARY FOUNDATION

Rotary 


The
Rotary
Foundation 

 No relationship
until 2014

NEW GRANT SYSTEM

Rotary Foundation grants:


- District Grant
- Global Grant

Rotary 

DISTRICT GRANT DETAILS

District Grant:

- Each district can apply for one District Grant per Rotary year
- Maximum size is 50% of the current year District Designated Funds (DDF)
- 50% of DDF = 25% of Annual Fund giving three years before.

Rotary 

DISTRICT GRANT DETAILS

District Grant example:


- District 0123 had US \$300,000 donated to the Annual Fund/SHARE in 2012-2013 Rotary year.
- This produces US \$150,000 DDF for District 0123 in 2015-16 Rotary Year.
- Maximum District Grant possible would be \$75,000 for 2015-16 year.



CHANGES FOR DISTRICT GRANTS

District Grants can now fund the following:
Please note that Global Grants still cannot fund these items.

- RI Programs: RYLA, Youth Exchange, Rotaract, Interact (lineal descendants of Rotarians may not benefit from the use of grant funds)
- Construction (including low-cost shelters)
- Travel for staff of cooperating organizations
- Activities primarily implemented by an organization other than Rotary (not for operational expenses or salaries of the organization)
- Scholar/VTT orientation and grant management training seminars




ROTARY'S NEW GRANT MODEL | 6

CHANGES FOR DISTRICT GRANTS

District Grants can now fund the following:

- RI Programs: RYLA, Youth Exchange, Rotaract, Interact
 - lineal descendants of Rotarians may not benefit from the use of grant funds
 - nor Rotarians, themselves




ROTARY'S NEW GRANT MODEL | 7

CHANGES FOR DISTRICT GRANTS

Challenges:

- Many districts require requests for funding from District Grant to be submitted to the District's Grants Committee in April, May, or June before the Rotary year begins.
- Requests must be for a specific project, not just for "\$1,000 for Youth Exchange expenses."



ROTARY'S NEW GRANT MODEL | 8

USING ROTARY FOUNDATION DISTRICT GRANT FUNDING

Example:

- Fund registration fee, and room & board expenses for 10 inbound Rotary youth exchange students to attend a welcome/team building weekend at a local YMCA camp. - \$1,200
 - not for Rotarian counselor expenses, nor RYE students who are children/grandchildren of Rotarians.


 ROTARY'S NEW GRANT MODEL | 9

USING ROTARY FOUNDATION DISTRICT GRANT FUNDING

Example:

- Fund registration fees and travel expenses to take 10 inbound Rotary Youth Exchange students to Tulsa, OK for annual SCRYE meeting, Jan. 22-24, 2016.
 - Students will be home hosted - \$0.00
 - Van rental - \$250
 - Gasoline - \$100
 - Miscellaneous meals during trip - \$250.
 - **Total - \$600.**


Remember – no Rotarians, spouses, or descendants...

 ROTARY'S NEW GRANT MODEL | 10

USING ROTARY FOUNDATION DISTRICT GRANT FUNDING

Example:


- Fund a full year outbound Rotary Youth Exchange for student John Doe, going to Austria to be hosted by the Rotary Club of Vienna.
 - Roundtrip airfare - \$4,000
 - Full year of health/travel insurance - \$800
 - Living expenses for student while abroad (@\$100/month) - \$1,200
 - **Total: \$6,000**

 ROTARY'S NEW GRANT MODEL | 11

USING ROTARY FOUNDATION DISTRICT GRANT FUNDING

Example:

- Fund a full year outbound Rotary Youth Exchange for student John Doe, going to Austria to be hosted by the Rotary Club of Vienna.
 - Travel **MUST** be booked through RITS (Rotary International Travel Service), which includes Health/Travel insurance at no additional charge.
 - Revised Total: \$5,200

 ROTARY'S NEW GRANT MODEL | 12

SUPPORTING OUR ROTARY FOUNDATION

Annual Fund/SHARE

- Goal: \$123 million worldwide
- \$100 per Rotarian, on average, worldwide
- Every Rotarian, Every Year
- Perhaps **we** can do more.

